

Professional Services

What can
we do
for **YOU**?

PKF

Accountants &
business advisers





WHY PKF?

PKF is one of the premier CPA firms in California, with offices in the San Diego, San Francisco and Los Angeles areas. Our firm has over 70 professional staff, many of whom are experienced managers formerly with Big 4 accounting firms. PKF is a member of PKF International, a highly ranked worldwide association of 230 legally independent firms with over 400 locations in 120 countries.

OUR PROFESSIONAL SERVICES APPROACH

Those in the business of providing services – law firms, broker-dealers, medical practices, engineering firms, professional staffing agencies, consultants, and other professional service advisors – rely on PKF as their trusted business advisor.

As a service provider ourselves, we understand the unique needs and challenges of businesses in this industry sector.

Professional service firms experience unique challenges in ensuring productivity in changing market conditions. There are many elements that can impact your business and your success. These include management structure, your compensation arrangement, and business plan and strategy. Other factors include taxation, corporate structure and wider issues such as human resources and the use of technology. We can advise in all these crucial areas.

We act as independent advisors, making recommendations on management approaches and operational practices. We work with you to minimize tax consequences while organizing the business for optimum flexibility and productivity.

We are committed to providing professionals in the service industries with the specialized service and advice necessary to manage a successful business. With service being the foundation of our business, we understand that your financial needs are sometimes complicated.

We want to help watch over your financial future so that you can focus on running your business.



With service being the foundation of our business, we understand that your financial needs are sometimes complicated. However, being in the service industry ourselves, we understand and we can structure our approach to your needs.

Whether you need complete and timely financial records to ensure that your business operations will run more efficiently on a daily basis, or you are looking for constructive tax planning that can reduce your overall tax burden, we can help.

Services

- **financial audits, reviews, and compilations**
- **business tax preparation and compliance services**
- **partnership buy-outs, capital account analysis**
- **equity compensation**
- **long-range and strategic planning**
- **tax planning for acquisitions and dispositions**
- **retirement/succession planning**
- **buying, selling or reorganizing a business/practice**
- **estate planning**

QUALIFICATIONS

We have a dedicated group of audit, tax, and consulting professionals that understands the complexities and operational aspects of your company. Our team has the experience to serve professionals and the professional organizations that they run. We can provide high quality audit and tax services as a cohesive unit, maximizing overall efficiencies.

Our aim is to form a supportive relationship with you to deliver long-term value. We believe you deserve to speak directly to a Director when you need to and to have your issues dealt with promptly. When you have a problem, we aim to find practical solutions.



PKF of California is a regional accounting and auditing firm that prides itself on providing well developed strategic assistance and compliance to its clients. Drawn from across the entire business spectrum, our clients range from small owner-managed enterprises to transnational companies.

Being unrestricted by the size of a client allows us to deliver tailored solutions backed by years of experience of advising clients that operate on a local, national, regional or global level.

PKF

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A Professional Corporation

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